



709, C-WING, ONE BKC, NEAR INDIAN OIL PETROL PUMP, BANDRA-KURLA COMPLEX, BANDRA (EAST), MUMBAI - 400 051 INDIA.
Tel.: +91 22 6249 4444 • FAX : +91 22 2652 0906 • Email : frost.mumbai@frostinternational.in
Website : www.frostinternational.in
CIN - U05001MH1995PLC243081

STRICTLY PRIVILEGED AND CONFIDENTIAL

**PROVISIONAL LIST OF ELIGIBLE PROSPECTIVE RESOLUTION APPLICANTS
FOR FROST INTERNATIONAL LIMITED AS PER REGULATION 36A (10) OF THE
CIRP REGULATIONS**

The Resolution Professional (“**RP**”) of Frost International Limited (“**FIL / Corporate Debtor**”) published an advertisement containing Form-G for invitation for Expression of Interest (“**EoI**”) dated April 10, 2023 (as amended from time to time) governed by the detailed invitation for EoI available on the website of the Corporate Debtor.

In accordance with Regulation 36A (10) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 (“**CIRP Regulations**”), the Provisional List of Prospective Resolution Applicants (“**PRA**”) is as under:

#	Names of Prospective Resolution Applicants
1.	Kundan Care Products Limited
2.	One City Infrastructure Private Limited
3.	Sherisha Technologies Private Limited
4.	Consortium of Suruchi Foods Private Limited and UV Stressed Assets Management Private Limited
5.	Rosmerta Technologies Limited

Notes:

1. The above list is subject to responses to be received from EoI Applicants/ Provisional PRA based on clarifications/ corrections/ modifications/ information sought by the RP.
2. The RP reserves right to make changes to the above Provisional list based on inter-alia further documents and/or clarifications to be received from EoI Applicants/ Provisional PRA.
3. The final list of PRA shall be dependent on the said applicants addressing and rectifying the concerns raised by the RP and/or his representatives and communicated to the Provisional PRA.



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4. The RP and Committee of Creditors ("CoC") reserve the right to seek any clarification or additional information or document from EOI Applicants/ Provisional PRA, at any stage of the Corporate Insolvency Resolution Process ("CIRP") of Corporate Debtor and include an EoI Applicant/ Provisional PRA in the final list even if not contained in the present list.

Further, as per Regulation 36A (11) of CIRP Regulations, any objection to inclusion or exclusion of a PRA in the Provisional list may be made with supporting documents within 5 days from the date of issue of above Provisional list in writing to cirpfil@gmail.com i.e., by May 10, 2023.

For avoidance of doubt, it is clarified that the above information is strictly Private and Confidential and for restricted purpose of issuing the Provisional list of PRA as required under the CIRP Regulations.

Sincerely,

Sd/-

Amit Chandrakant Shah

Resolution Professional in the matter of CIRP of Frost International Limited

Communications Email: cirpfil@gmail.com

IBBI IP Registration no. IBBI/IPA-001/IP-P00821/2017-2018/11397

AFA No: AA1/11397/02/090823/104446 valid till 09/08/2023

IBBI Registered Address: BDO Restructuring Advisory LLP, Level 9, The Ruby, North West Wing, Senapati Bapat Road, Dadar (W), Mumbai 400028, INDIA

IBBI Registered Email Address: ipamitshah@gmail.com